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A total finance package worth US\$3.71 billion

in capital commitments to HPC was proportionately contributed by 9 Thai commercial banks – namely, Bangkok Bank, Siam Commercial Bank, Krungthai Bank, Government Savings Bank, Kasikornbank, Export-Import Bank of Thailand, Bank of Ayudhya, Thanachart Bank, and TMB Bank. As for long-term senior debts under the typical limited-recourse project financing scheme, the financial close took place in August 2010; while the first drawdown was made in October 2010.

In addition to senior loan facilities, shareholders are committed to back-end equity injection.



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