



CORPORATE FINANCE PARTNERS

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Investment in AGRARIUS AG

In December 2010, stock market listed agricultural company AGRARIUS AG (ISIN DE000A0SLN95) completed a capital increase and secured a total amount of EUR 3.4 million of fresh capital to finance its on-going expansion in Romania. CFP & Founders Investments participated in the capital increase along with other existing and new shareholders and thereby increased its stake in the Company's share capital.

The core activity of AGRARIUS AG is the cultivation of crops such as wheat, rape, corn and sunflowers on proprietary and leased arable land in Romania. With the acquisition and subsequent lease of high quality arable land, the Company extends its core activities and regional reach in Romania. The Company's portfolio is complemented by the investment services business segment which caters to institutional investors. In this segment AGRARIUS combines regional and industry know-how to support investors across the entire value chain of investing in arable land. This encompasses the selection and valuation, the legally secure acquisition and the subsequent management of arable land, predominantly in Romania.

The funding enables AGRARIUS to accelerate its expansion in Romania and puts the Company on track to grow to one of the leading agricultural players in the fertile area around the Western Romanian city of Timisoara. "The extension of our arable land portfolio in Romania places us in a position that allows us to reap the benefits of the globally growing demand for soft commodities and of the anticipated increase in arable land prices in Romania. Furthermore, we expect economies of scale and efficiency advantages of large-scale farming starting in 2011" explains AGRARIUS' CEO Ottmar Lotz.

CFP & Founders Investments joined the circle of shareholders of AGRARIUS in the first quarter of 2010. "We have noticed the extensive industry know-how of the management and are impressed by the growth opportunities in the region for the sector in general and the Company in particular" states Managing Partner Andreas Thümmeler.

About AGRARIUS:

Core activity of AGRARIUS AG is the professional cultivation of proprietary and leased arable land predominantly in Romania. The country has 9.4 million hectares of arable land and is one of the biggest agricultural countries in the European Union. In Romania, the Company currently cultivates more than 1,000 hectares. Besides cultivation, the Company acquires land and leases it to third parties. Due to low arable land prices and continuous improvement of the country's infrastructure, Romania offers strong appreciation potential. The management of AGRARIUS AG consists of agricultural experts and entrepreneurs with extensive experience in the sector. Since November 2008, the shares of AGRARIUS AG are listed in the "Open Market" segment of the Frankfurt Stock Exchange. For further information please visit: <http://www.agrarius.de/>.

About CFP & Founders Investments:

Corporate Finance Partners CFP & Founders Investments GmbH & Co KGaA ("CFP & Founders Investments") is the co-investment vehicle of Corporate Finance Partners. More than 130 German founders, entrepreneurs and business partners provide CFP with further fund raising capabilities and a vast radar screen for deal sourcing. CFP & Founders Investments originates its transactions from the CFP deal flow and the CFP & Founders Network. CFP then screens the market and the potential target. In the case of a positive assessment, CFP becomes the retained adviser of the company and sets up a structured process to generate a lead investor, who will execute a full due diligence. CFP & Founders Investments co-invests at the same conditions as the lead investor. An own commercial due diligence will be performed involving founders and entrepreneurs with specific sector know-how (reference calls, market assessment). Within the frame of the company mandate, CFP advises on further potential financing rounds and mergers &



acquisitions while CFP & Founders Investments supports the company with expertise, commercial contacts and management capacities.

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