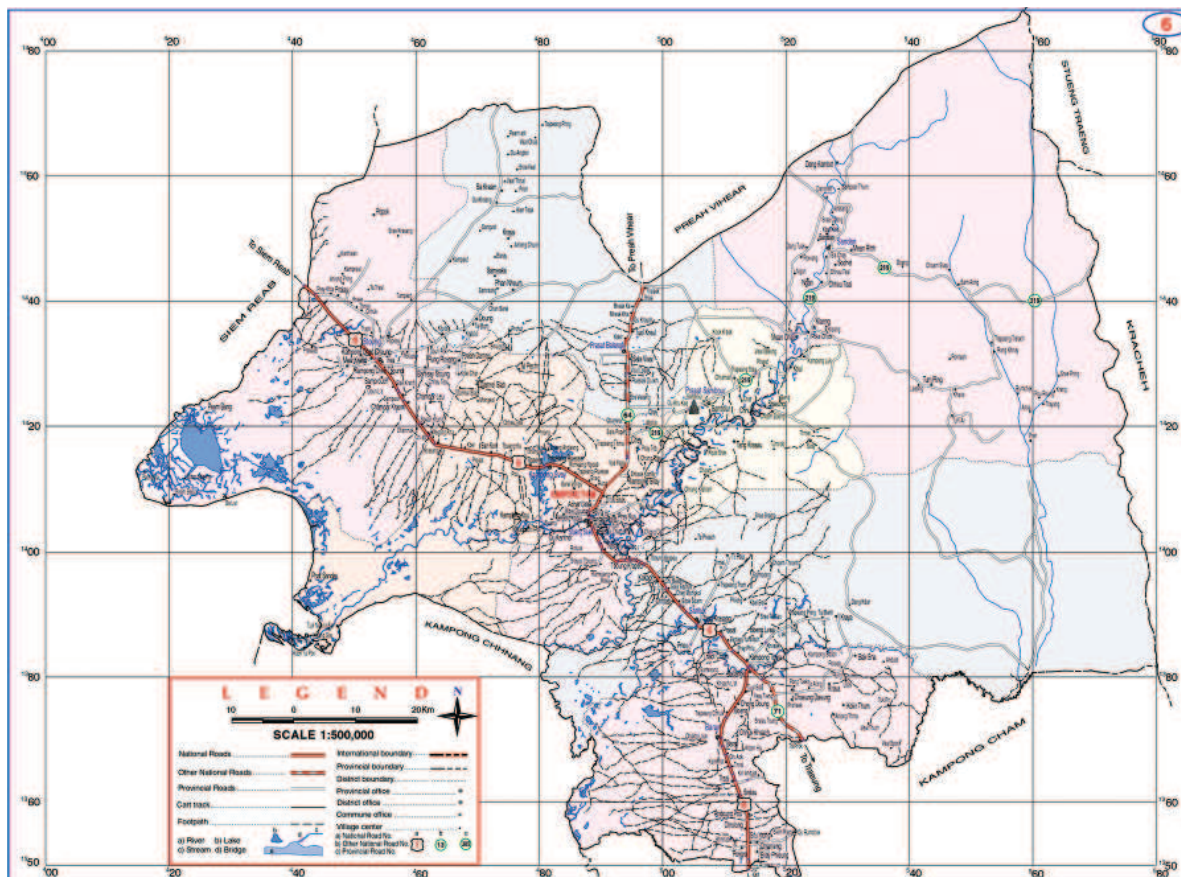


Kampong Thom Province



I. Introduction to the Province

Kampong Thom is situated in the heart of Cambodia along national road No. 6A, 168 km from Phnom Penh. Thanks to an excellent transportation infrastructure, the province has a very advantageous business location for both domestic and international trade, being only a 2.5 hour drive from Phnom Penh, 2 hour drive from Siem Reap and 2.5 hours drive from Vietnam border near Memot.

The province has a variety of natural resources including fertile land and an abundant water supply, enabling it to develop various agricultural products such as rice, cashew nuts and peanuts as well as rubber. The many economic land concession projects are currently underway in the province.

Thanks to the Great Tonle Sap Lake, freshwater fish catches are very high with aquaculture also occurring at the household production level and a growing segment devoted to rice field aquaculture. There are also various mining resources in the province such as gold, iron ore and sand for construction.

Kampong Thom Province also has significant tourism potential in attracting national and international tourists to its exotic lakes, rivers, forests, mountains and more than 200 ancient temples.

An abundant supply of young labor will lead to further economic and business development for the province by maximally utilizing its strategic business location and abundant resources.

II. Overview of the Province

Provincial Capital	Stueng Sen
Total area of the Province	15,061 km ²
Landscape	Plateau and plain area
Total Population	702,711 persons
Population Density	46 persons/km ²
Population age over 18years	419,174 persons (Men: 201,000, Women: 218,174)
Temperature	18.1 °C - 33.2 °C (Average: 30.2 °C)
Rainfall	1,647.7 mm/year
Administrative Boundary	Number of city: 1 Number of districts: 7 Number of sangkats: 8 Number of communes: 73 Number of villages: 739
Adults with literacy	292,596 persons (Men: 142,945, Women: 149,651)
Provincial Border	East: Kampong Cham and Kratie Provinces West: Kampong Chhnang and Siem Reap Provinces North: Preah Vihear and Siem Reap Provinces South: Kampong Cham and Kampong Chhnang Provinces

III. Infrastructure

Electricity	Total Supply Amount	9 MW
	EDC	None
	IPP	Diesel and Fuel Oil-run generators Hydro-power from Vietnam
	Major power plant	Total capacity production 7 MW - 1 plants with capacity more than 1 MW - 17 plants with capacity less than 1 MW
	Major transmission line	-Within the province 96 km, -From Kampong Cham 83 km
Water	Supply amount	Production Capacity: 1,801,275 m ³ /year
	Major water supply plant	Water Supply Plants: 7 plants
Transportation	Vehicles (car, bus, truck and motorcycle) and vessels	
Road	1 digit national roads	Total: 141 km (1NR of 1 digit)
	2 digit national roads	Total: 51 km (2 NRs of 2 digit)
	Provincial (3digit) roads	Total: 636 km (13 provincial roads)
	Rural roads	N/A
	Total length	N/A
Rail road	None	
Airport	None	
Port	Dry Port	None
	Sea Port	None
	River Port	None
International Check Points	None	

IV. Investment

1) Special features or strong points for the Province in terms of investment

- Strategic location between two major cities- Phnom Penh and Siem Reap, allowing for the supplying of demand from those two markets as well as other domestic and international markets.
- Fertile agricultural land and abundant water resources, providing the potential for producing various agricultural products.
- Abundant natural resources such as forest, mining resources, fisheries resources of the Tonle Sap Lake, and historical and cultural tourist sites.
- A young labor force that can contribute to further economic and industrial development.

2) Investment opportunities or potential sector

Agriculture and Agro-industry: Paddy rice and milled rice, cultivatable lands for agro-industry and various agro-industry crops such as rubber, sugar cane, tapioca, soy bean, mug bean, maize, corn, peanut, sugar palm, sesame, and jatropa.

Aquaculture and Livestock: Freshwater fish, pigs, and chickens.

Water Supply: Development of water supply plants.

3) Approved QIP by Provinces-Municipalities Investment Sub-committees (PMIS)

Name	Share	Location	Investment Capital (USD)	Date of Approval
Pen Marny Development	100% Cambodian	Baraiy district	426,200	12/09/2011
Kong Heng Tanak Export-Import	100% Cambodian	Kampong Svay district	78,300	24/01/2012

4) SEZ in the Province: None

V. Industry

1) Current Major Industries

- Food and Beverage industries.
- Rice-milling facilities for oversea markets.
- Tapioca starch processing facilities, animal feed plants, and cassia paper plants.
- Power plant of water supply.

2) Priority Industries to be Promoted

- Foods (soy sauce, fish sauce, chili sauce, sweets, sausage, dried fish, and noodles).
- Beverages (drinking water, soft drink, syrup, and ice).
- Rice exports.
- Tapioca starch for domestic use and export.
- Animal feed for domestic use and export.
- Paper manufacturing for domestic use and export.
- Hydro-power plants with a capacity of 40 MW.

3) Reasons or Measures for Promotion of the Priority Industries

- Strategic location between two major cities- Phnom Penh and Siem Reap, allowing for the supplying of demand from those two markets as well as other domestic and international markets.
- Excess rice production in the province, but still limited number of rice-milling plants with poor capacity and quality.
- Plenty of acacia plantations across the province and animal feed-related crops, which have great potential for attracting medium and large scale industry to these sub-sectors.
- Cheap source of electricity, which is attractive for local and foreign investors. It also helps to reduce the high cost of fuel-run power plants and promote self-reliant electricity supplies.

4) Economic Land Concessions related to Agro industry in the Province

Company Name	Country	Location	Size (ha)	Purpose of Investment
Ta Bien Kampong Thom Rubber Development	Vietnam	Santuk District	8,100	Rubber
Phoek Phva	Vietnam	Santuk District	9,784	Rubber
Barear	Vietnam	Santuk District	5,914	Rubber
Gold Foison Cambodia A/C Import and Export and Construction	Vietnam	Santuk Districts	7,000	Rubber
C.R.C.K Rubber Development Co., Ltd	Vietnam	Sandan District	6,155	Rubber
C.C.V Co., Ltd	Vietnam	Santuk District	5,730	Rubber
An Mardy Group	Cambodia	Brasat Balang District	9,863	Cassia and Rubber
BNA (Cam) Corp	Korea	Santuk District	7,500	Rubber
Rith Mony Samnang Leap Co., Ltd	Cambodia	Santuk District	1,745	Rubber
Try Pheap	Cambodia	Sandan District	600	Rubber
Ratanak Cam	Cambodia	Sandan District	900	Rubber
Sam Meng	Cambodia	Sandan District	225	Rubber
An Sophea Farming	Cambodia	Santuk District	967	Rubber
Nu Pheap Investment	Cambodia	Santuk District	488	Rubber
Farmer Investment	Cambodia	Santuk District	938	Rubber
Golden Farming Investment	Cambodia	Santuk District	925	Rubber
Heng Men Investment	Cambodia	Santuk District	917	Rubber
Sophek Nita	Cambodia	Sandan District	6,200	Rubber
An Mardy Group	Cambodia	Sandan District	4,586	Rubber

Tapi Agro Investment Co., Ltd	Cambodia	Brasat Balang District and Sandan District	1,000	Rubber
Bien Hek	Vietnam	Brasat Balang District	4,385	Rubber
Mekong	Vietnam	Brasat Balang District	7,000	Rubber
C.R.C.K2 Rubber Development Co., Ltd	Vietnam	Storng District	7,288	Rubber
SREYPANHA Development Co., Ltd	Cambodia	Brasat Balang District	41	Rubber
Sambath Platinum Co., Ltd	Cambodia	Sandan District	2,496	Rubber
PORKHOUC Development Co., Ltd	Cambodia	Brasat Balang District	272	Rubber
C.A.D.I Co., Ltd	Cambodia	Sandan District	502	Rubber
Sal Sophea Peanich Group	Cambodia	Sandan District	2,995	Rubber
Ream Na Viniyok Co., Ltd	Cambodia	Brasat Balang District	30	Rubber

VI. Natural Resources

1) Agriculture

➤ Agricultural land and cultivated area: Total & by crop

Name of Crop	Cultivated area (ha)	Yield (ton/ha)	Total Production (ton)
Rice Paddy (Dry + Wet)	278,227.19	2.17	603,753
Subsidiary and industrial crops	44,725.47	N/A	N/A
Fruit and permanent crops	76,738.17	N/A	N/A
Total	399,690.83	N/A	N/A

➤ Irrigation area

Natural Reservoirs	-Stueng Chenit (Area: 22 million m ² , Storage: 40 million m ³) -Stueng Sbong (Area: 18 million m ² , Storage: 20 million m ³) -Stueng Tang Krasang (Area: 9 million m ² , Storage: 13 million m ³)
Irrigation Line	334 lines with total length of 414,708m
Sub-irrigation line	334 lines with total length of 290,973 m

➤ Major crops: Rice, fruits, vegetable, etc.

Type of Crop	Cultivated Area (ha)	Production Amount (ton)
Maize	845	2,859
Cassava	28,959	405,255
Mung bean	2,455	4,265
Soya bean	970	1,748
Sesame	315	423
Sugar cane	51	1,275

➤ Rubber

Rubber plantation area	Total: 107,978 ha
Production amount of rubber	Planted 40,237.79 ha and harvesting of latex only 6,000 ha.

➤ Provincial specialized fruit and product

None

2) Forestry

Forestry area:	Total area: 656,119 ha (2002)
Wildlife sanctuary and protected area	92,001 ha

3) Main minerals production and mining area

Name of Mineral	Production Amount	Mining Area
Gold	Under study	Chi Mountain, Sandan District
Bronze	Study	Kraya and Sakrem Communes, Brasat Balang District
Iron Ore	Study	Kraya and Sakrem Communes, Brasat Balang District

Sand Stone	200 m ³	Champa Mountain, Santuk District
Red Stone	25,000 m ³	Dorng Antak Commune, Brasat Balang District
Sands for Construction	14,000 m ³	Chenit lake, Sen lake, Prey Pros lake and Kol lake
Stones for Construction	20,000 m ³	Krava, Baksna, and KorKiThom Communes, Baraiy District
Clay	10,000 m ³	Po Khav Commune, Santuk District, Prey Pros Commune, Kampong Svay District, and Ta Ouk Commune, Brasat Sambo District

4) Fishery

➤ Major Fishery Product

Type of Fish	Production Amount
Freshwater fish	36,600 tons/year
Saltwater fish	None

➤ Aquaculture Productions

Type of Product	Production Amount
Frog	3,700 tons/year
Crocodile	15,800 heads/year

5) Tourism

➤ Historical/cultural area

Name	Appeal points
Sambo Prey Kuk Temple	The temple was built in 7th century prior to Angkor era and surrounded by large trees and a lake.
Kuk Norkor Temple	The temple, which remains in good condition, was built in 11th Century and it is historically related with other temples in Preah Vihear Province and neighboring countries such as Thailand and Laos PDR.
Andet Temple	The temple, located about 27 km northwest of the provincial capital, was built on hilly land in the 8 th century.
Santuk Mountain Area	The area is a historical and cultural site related to the Buddha. There is a 11m long crafted Buddha statue sitting on top of the mountain.

➤ New found area which potential for tourist

Name	Appeal points
Boeung Samrith Resort	This resort is a large, natural open field with construction imitating famous ancient Khmer temples.
Topnop Teung Area (Stueng Chinith)	A dam built in Pol Pot regime to store water for two lakes, namely the Stueng Chinith and Stueng Tang Krasang, which is known as Topnop Mouy Makara. Popular site for picnics and fishing.

VII. Cost of Doing Business

1) Real Estate

➤ Land

Category	Sub-Category	Price (USD /m ²)
Commercial Land	First commercial land	300
	Second commercial land	200
	Third commercial land	55
Residential Land	First residential land	250
	Second residential land	150
	Third residential land	50

➤ Building

Category	Sub-Category	Price (per m ²)
Office Rent	Primary Area (City centre)	30 USD/ m ²
	Secondary Area	15 USD/ m ²
Factory purchasing	Prime area	30 USD/ m ²
	Other area	16 USD/ m ²
Warehouse cost	300 USD / m ² (City Area), 15 USD/ m ² (Suburb area)	

2) Manpower Cost

Category	USD/Day	Riel/Day
Skilled worker	6	24,000
Unskilled worker	4	16,000
Technician	8	32,000
Engineer	12	48,000
Middle management	15	60,000

3) Utility Cost

Category	Sub-Category	Price
Electricity	IPP: All customers	1,850-3,600 Riel/Kwh
Water cost		1,500-2,100 Riel/m ³
Gas tariff	For domestic use	5,150 Riel/kg
	For industrial use	N/A
Fuel cost	Premium petrol	5,150 Riel/L
	Regular petrol	4,950 Riel/L
	Diesel	4,600 Riel/L

VIII. Living Environment for Expatriates

1) Major Hotels/ Guesthouses

Name / Location	Type of Room	Rate/night (USD)
Sambor Village Hotel (3 stars)		
Address: Democrat Street (Brochea Thebately), Stoeng Sen, Kampong Thom Telephone: +855(0)23726771, 012449857 Website: www.samborvillage.com	Twin	50
	Double	50
	Suite	85
Mittapheap Hotel (2 stars)		
Address: National Road No 6, Kampong Thom Village, Sangkat Kampong Krabao, Steung Sen City, Kampong Thom Telephone: +855(0)62561213, 012725298	Double Fan	6
	Double A/C	13
Mlop Svay Thom Restaurant & Guesthouse		
Address: Balaing Village, Damrey Chornkla Commune, Steung Sen District, Kampong Thom Telephone: +855(0)12834055	Standard	15
Poleu Thmey Guesthouse		
Address: No.43, National Road No 6A, Damrey Chorn khla, Steung Sen District, Kampong Thom Telephone: +855(0)12910896	Standard	10

2) Branches of Financial Institutions

Commercial Bank	➤ Canadia Bank Plc.	➤ Acleda Bank Plc.
Specialized bank	None	

3) Major Hospitals/ Clinics

Kampong Thom Referral Hospital	
Opening hour	7:30-11:30 and 14:00-17:30
Contact number	062961366, 077730844, 092954367
Email	N/A
Address	Kampong Thom Village, Sangkat Kampong Thom, Steung Sen City

4) Education (International school)

None

IX. Contact Person for Investment Matters in the Province

Name: H.E. Out Somourn Position: Vice Governor of Kampong Thom Province Contact number : 012 488 377	Name: Mr. Lam Pichrorthna Position: Chief of investment office Contact number : 092 985 463/088 529 5296
Name: Mr. Shaw Phaho Position: Vice Chief of Planning and investment office Contact number : 092 849 087 E-mail address: shawphaho@kpt.ncdd.gov.kh	